

Please return completed form to:

Super Safeguard

GPO Box 3426

MELBOURNE VIC 3001



super safeguard

Client Number Date of Birth

Surname Given Names

Postal Address

Suburb State Postcode

Residential Address

Suburb State Postcode

Contact Details

Home Phone Work Phone Mobile

Email

Nomination of Beneficiaries

List below your beneficiaries and the portion you would like them to receive. The Trustee is not bound by your nomination, however, will take your preferences into consideration. Please ensure that the sum of all proportions is equal to 100%.

	Full Name & Address	Proportion %
1	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	<input type="text"/>
4	<input type="text"/>	<input type="text"/>
5	<input type="text"/>	<input type="text"/>
6	<input type="text"/>	<input type="text"/>

The Super Safeguard Change of Membership Details form allows Super Safeguard to request information in order to update your current membership details. Super Safeguard is authorised to use your personal information only to administer your Fund membership, under the strictest confidence. Your personal information will not be used or disclosed for any other purpose without your consent. Super Safeguard has a Privacy Policy, which is available upon request. If you require a copy, please contact Super Safeguard on 1300 135 191.

Do we have your Tax File Number (TFN)?

The Fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. The Trustee of the Fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of the Fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to the Fund has some advantages (which may not otherwise apply) including:

- the Fund will be able to accept SG Voucher amounts to your account;
- the tax on any taxable contributions to your superannuation account/s will not increase; other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

My TFN is:

Declaration

I declare the above details are correct:

Signature

Date

Please return this form to:

Super Safeguard
GPO Box 3426
MELBOURNE VIC 3001

For further information:

Phone: 1300 135 181
Fax: 1300 135 191
Email: supersafeguard@primary.com.au
Website: www.supersafeguard.com.au